



THE XYZ CHILDREN'S FUND :: GIVING OPTIONS

**Make Checks Payable to:**

The XYZ Children's Fund  
c/o The Spartanburg County Foundation  
424 East Kennedy Street  
Spartanburg, SC 29302

**Give Online : [www.spcf.org](http://www.spcf.org)**



THE SPARTANBURG COUNTY FOUNDATION

The XYZ Children's Fund

# THE XYZ CHILDREN'S FUND

The XYZ Children's Center has established The XYZ Children's Fund at The Spartanburg County Foundation. This endowed fund will provide resources year after year to assist the Center in meeting the many needs of children in our area. The Center relies on gracious donations from individuals within the community, and The XYZ Children's Fund gives donors a variety of giving options to support the work of the center.

## WAYS TO GIVE

Through The XYZ Children's Fund held at The Spartanburg County Foundation, you may contribute a variety of assets. You receive maximum tax advantages and are able to contribute during your lifetime or create a bequest in your will.

### Cash

A gift of cash is the most popular way to give because of its simplicity. A cash gift of any size is always welcome. You may give online, by check or credit card.

### Appreciated Stock

You may give stock and receive a tax deduction for its full market value, thus avoiding tax on capital gains on appreciated stock.

### Real Estate

The XYZ Children's Fund through The Spartanburg County Foundation will accept most gifts of real estate. Such a gift allows you to avoid taxes on capital gains, thus enabling you to provide a greater benefit to the children of our community.

### Life Insurance

You can name The XYZ Children's Fund as owner of a paid-up life insurance policy or take out a

new policy. You will receive a charitable income tax deduction on the cash value of the policy, as well as the annual premiums.

### Bequest by Will

You may transfer any asset you own through a written will to benefit The XYZ Children's Fund. Although you will not receive any tax benefits during your lifetime, your taxable estate will be reduced by the amount of the charitable bequest.

### Charitable Remainder Trust

You may use many different assets to establish a Charitable Remainder Trust that will benefit you and/or your heirs for life. The remaining interest in the trust could be earmarked for The XYZ Children's Fund.

### Charitable Lead Trust

A Charitable Lead Trust enables you to transfer assets to heirs with a lower tax burden. You may designate The XYZ Children's Fund to receive the benefits from the trust for a specified period of time before the assets go to designated heirs.

### Charitable Gift Annuity

A Charitable Gift Annuity enables you to transfer cash or marketable securities to The Spartanburg County Foundation for the ultimate benefit of The XYZ Children's Fund. In return, you will receive fixed annual payments for life or a set period of time, and you will be entitled to a charitable income tax deduction in the year in which the gift annuity is created.

### IRA Assets

Many investors are beginning to realize that upon their death, unused IRA assets will be heavily taxed. In fact, it's been estimated that estate and income taxes could consume anywhere from 60% to 80% of the money remaining in IRA assets. You can avoid income tax on retirement accounts, as well as estate tax, by naming The XYZ Children's Fund through The Spartanburg County Foundation as a partial or full beneficiary of retirement accounts.

## Charitable Beneficiary Designation

You can designate The XYZ Children's Fund as a full or partial beneficiary of your qualified retirement plan using a form supplied by the policy underwriter or plan administrator.

When you are no longer living, the benefit comes to the fund at The Spartanburg County Foundation, supporting local children forever. The benefit payment is generally excluded from your estate for tax purposes.

## How To Give

You may contact The Spartanburg County Foundation at any time to discuss these and other giving options by calling 864-582-0138.



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