

#### **Content Overview**

#### **STORIES**

- Community Impact Fund including three Grantee highlights
- Foundation Initiatives Updates with engagement data
- Focus on scholarships and family legacy
- Seay House /Brown Girls Read Fund Focus
- One Campus One Mission Highlight
- Our role as Aggregator & Fiduciary
- GoDonate Spotlight

#### **ANNUAL CONTENT**

- Letter from Chair and President
- Board and Staff listings
- List of Trustees Emeriti
- Committee Volunteers
- Book of Memory names added
- Return on Investment
- Trustee Reflection

- Overall Financials
- List of Funds
- List of New Funds
- Demographic Information
- Grants Distributed
- Gifts Received

An initial planning meeting for the 2024 Report Content has already been scheduled for September.

## Mailed Reports



August 2023 – Philanthropic Services Committee requests mailing preference project.

Spring 2024 – Mailing project launched. Overall, we had a 32.5% response.

- 1333 were contacted by combination of mail and email
- 60 said they did not need a report and would find information via out website
- 205 said they preferred an email copy only
- 168 said they preferred a printed and mailed report

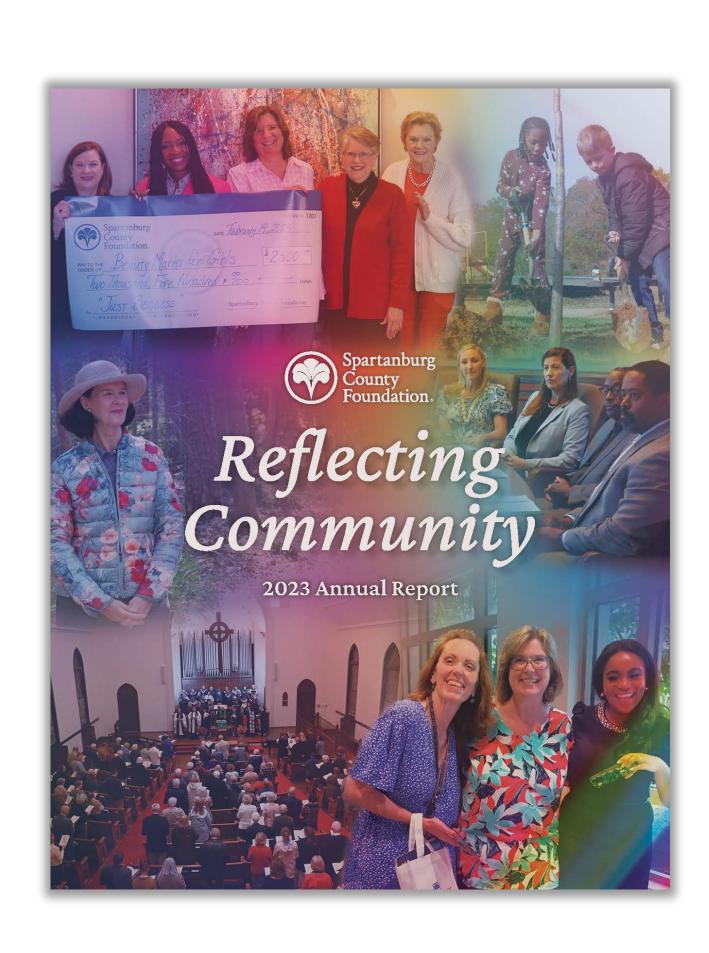
#### July 2024 – Reports distributed

- Email only group and Trustees sent group specific email July 29, 2024.
  -delivered via email with a 66.5% open rate and 16% click rate
- 1046 were mailed a copy July 30<sup>th</sup>
  - -this included the 168 who confirmed preference by mail
  - -included the 900 who did not respond to the initial request for preference

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## Digital Release





July 29, 2024 – Eblast sent to 210 who specifically requested digital-only copies.

#### **Engagement Rates**

- 77% Open Rate
- 19% Click Rate
- 2% (6) Bounce Rate

August 2024 – Eblast sent to 3,880 subscribed on our contact lists

#### **Engagement Rates**

- 44% Open Rate
- 5% Click Rate
- 3% (6) Bounce Rate

#### Nonprofit\* Industry Comparison (July 2024)

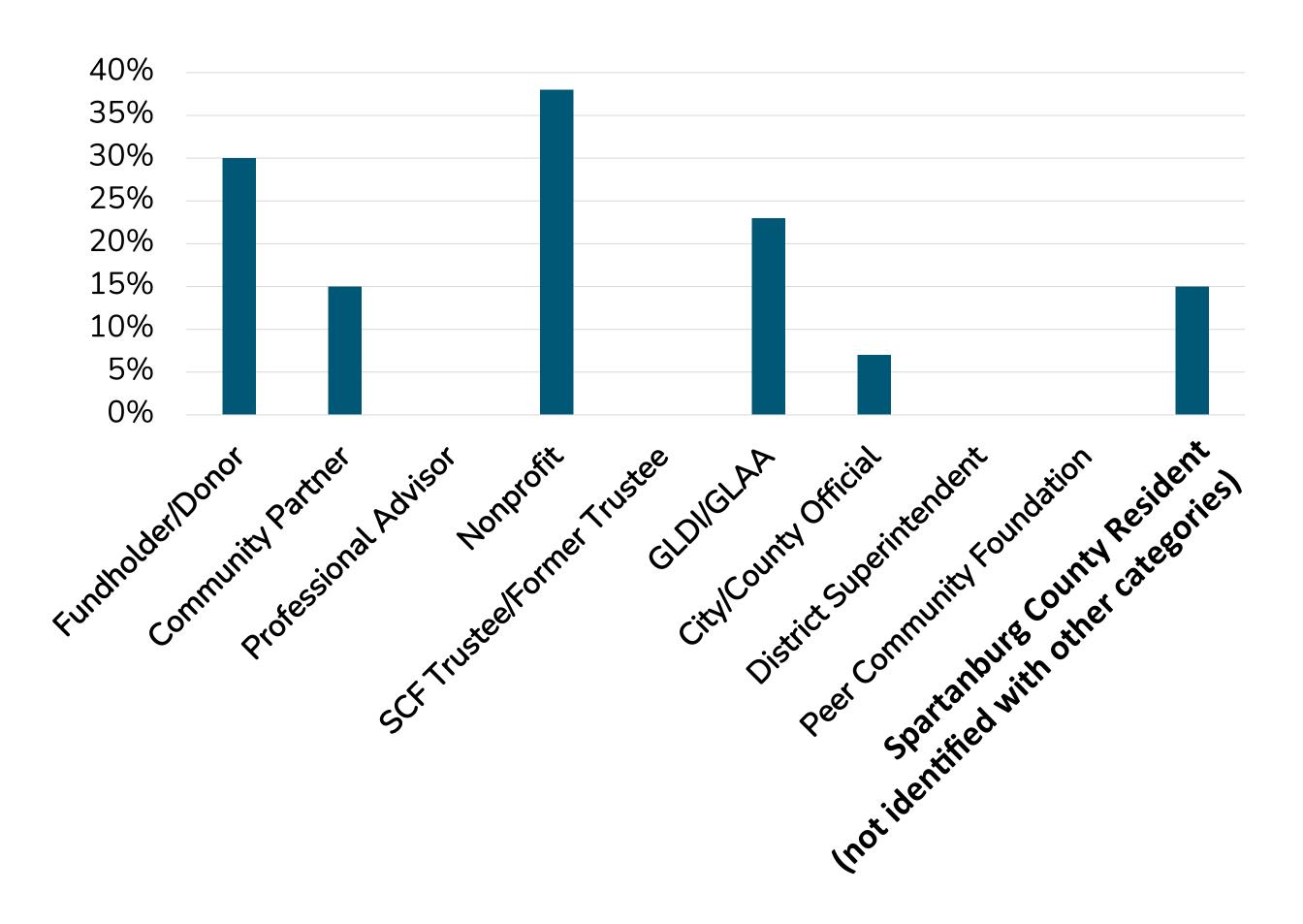
- 39% Open Rate
- 3% Click Rate
- 12% Bounce Rate

<sup>\*</sup> Financial Institution rates are lower than nonprofit rates.

Survey Responses: 13 this year, 44 last year



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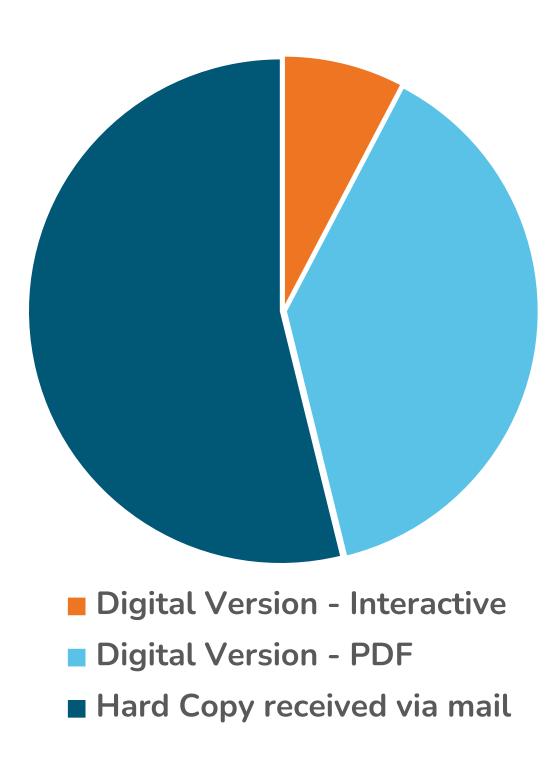


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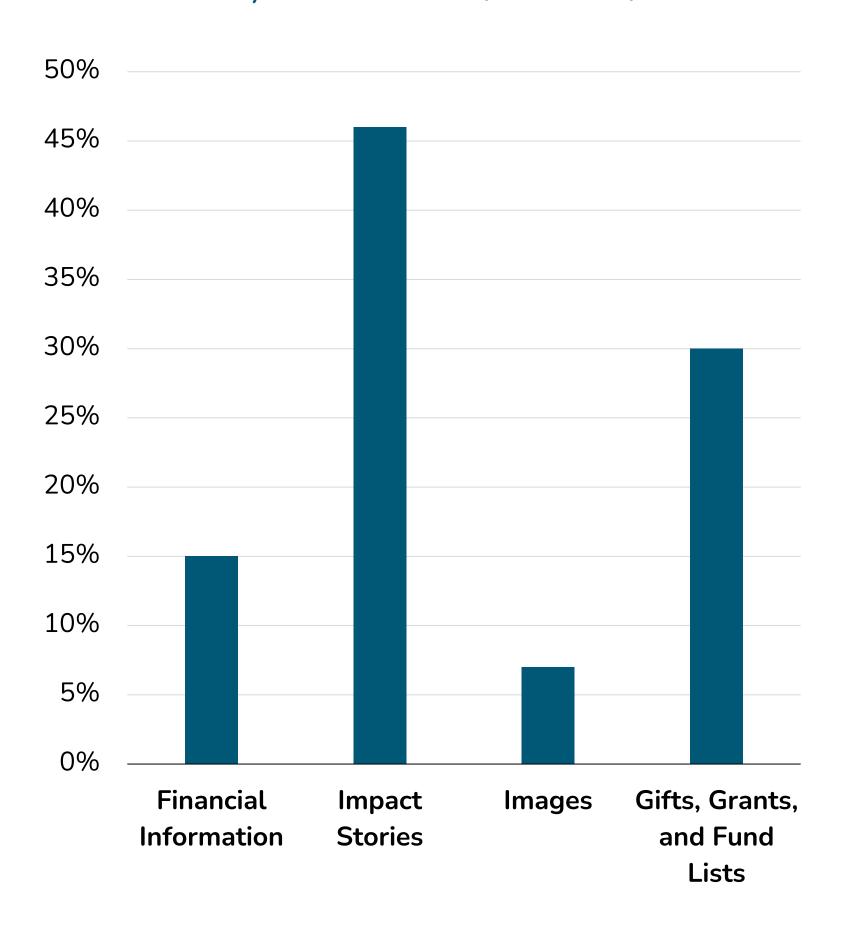
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## Survey Responses





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## Survey Responses



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