

STOCK/WIRE TRANSACTION INFORMATIONAL FORM



Spartanburg
County
Foundation®

Please fill in this form and return to the Foundation office via email to donate@spcf.org. This information will allow us to record the gift property in our system. Please contact the finance staff at the Foundation if you have any questions at 864-582-0138 or donate@spcf.org. Thank you.

Broker/Bank/
Firm:

Broker Name:

Broker Phone:

Settlement
Date:

Donor Name:

Donor Address:

Wire Amount: \$

Name of Stock
Gifted:

Stock Shares:

Expected Net:

Please enter the SCF Fund name(s) into which you want to deposit the stock proceeds:

Broker: Fidelity

Acct#: 379-927538 DTC#: 226

Account Name: Spartanburg County Foundation

The Spartanburg County Foundation, 424 E. Kennedy Street, Spartanburg, SC 29302